

STOHB BUCKNOR & DURSON

CORPORATE RESTRUCTURING, MERGERS & ACQUISITIONS PROFILE

Lagos, Abuja - Nigeria

www.stohbanddurson.com

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OVERVIEW

At STOHB, BUCKNOR & DURSON, our Corporate Restructuring, Mergers & Acquisitions (M&A) Practice is a key pillar of the firm's transactional services. We provide strategic legal counsel and transactional support to clients involved in complex business transformations, restructurings, and deal-making across a broad spectrum of industries.

We act for a diverse clientele including multinational corporations, private equity and venture capital firms, institutional investors, financial institutions, listed and private companies, and government agencies.

Our M&A team advises on transactions from inception to completion, including deal structuring, legal due diligence, regulatory strategy, transaction documentation, approvals, and post-transaction integration. Our approach is commercially attuned, solutions-driven, and risk-conscious, combining legal precision with strategic foresight. We are particularly experienced in cross-border transactions, transactions involving regulated sectors, and restructuring mandates arising from insolvency, regulatory reform, or group rationalization.





OUR SERVICES

We deliver end-to-end advisory across the full spectrum of M&A and restructuring work. Our key services include:

Mergers, Acquisitions & Divestitures

01

- Structuring and executing domestic and cross-border acquisitions, mergers, and joint ventures
- Advisory on public and private M&A, including negotiated takeovers, management buyouts, and strategic investments.
- Drafting and negotiating transactional documents.
- Advising on transaction financing.
- Post-deal integration support.

Corporate Restructuring & Reorganizations

02

- Legal advisory for solvent and insolvent restructurings
- Structuring debt-to-equity conversions and holding company frameworks.
- Support for businesses facing financial distress.

Due Diligence & Transaction Readiness

03

- Full-scope legal due diligence on target entities.
- Preparing red-flag reports and risk matrices.
- Supporting vendor due diligence.

OUR SERVICES

Regulatory & Compliance Advisory

04

- Managing engagements with CAC, FCCPC, and other regulators. SEC,
 - Advising on foreign investment compliance and local content obligations.
 - Filing notifications and securing approvals.
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Transaction Execution & Post-Closing

05

- Managing the entire transaction workflow
 - Advising on post-closing restructuring and shareholder disclosures
 - Ensuring seamless operational transition.
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OUR EXPERIENCE

Our team has advised on numerous high-value and strategically significant transactions, including:

01 Acquisitions in financial services and fintech

02 Cross-border M&A in regulated industries.

03 Strategic exits and joint ventures.

04 Venture capital investments and convertible instruments.

05 Distressed asset sales and restructuring mandates.

WHY CLIENTS CHOOSE US?

- | Multidisciplinary Expertise
- | Transaction Agility
- | Local Insight, Global Outlook
- | Regulatory Foresight
- | Client-Centric Philosophy



SECTORS WE SERVE

Financial Services & Fintech

Private Equity & Venture Capital

Telecommunications, Media &
Technology

Energy, Oil & Gas

Real Estate & Construction

Consumer Goods & Retail

Healthcare & Pharmaceuticals

Manufacturing & Industrials



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